Congregation Screenshots How-To Guide



3 important Rules of Data Input

- 1. All financial figures are whole dollar only.
- 2. Always use mixed case in text areas.

3. ***Never erase a person's name/information to add a new person due to a position change. If the person holding the position is a no longer serving in that position, click *Remove* and add a <u>stop date</u>. Then choose *Add* to assign the position to a new person.

NOTE: If you have any questions concerning the program, please call Information Services for assistance.

Contact Information for questions:

Contact	Email	Phone
Shana Johnson	<u>shana.johnson@lbc.org</u>	318.449.4210
Nadine Wiley	nadine.wiley@lbc.org	318.449.4242

Before you begin

The web address for LAONE is <u>www.LaOne.org</u>, and is accessible from **ANY** Internet browser. You may want to add it as a Favorite to your browser, so you won't have to type in the address every time.

<u>Logging on</u>

After you've reached the web page for LAONE, the following Login page should appear on your screen:

	Welcome to LAone, the new web-based data management system for the Louisiana Baptists
	This page is where you will find information concerning LAone and any new functionality, enhancement etc. as well as other information dealing with Louisiana Baptist work. We hope you will find this new application a value to you and your ministry.
	Looking for information on the Louisiana Baptists? Need resources for an activity or special emphasis going on? Need to know when an event is taking place? Find out what's going on in your area and stat by going to <u>www.louisiana baptists.org</u> , your resource into what's happening for Louisiana Baptists
User name shana	

Note: if you should have difficulty logging in, please contact information services.

Data Protection Agreement:

When you log on to <u>LAONE</u> for the first time you will be asked to agree to the terms of a Data Protection Agreement. Please take the time to read this carefully before clicking on the 'Agree' button to acknowledge your acceptance. Once you have agreed to the DPA you will not see the form again.

This is a formal agreement between you and the <u>Louisiana Baptist Convention</u> for the purpose of ensuring the proper use of the data in <u>LAONE</u> for ministry purposes. You may want to print out the agreement before you click the 'Agree' button, so you can keep a copy of the document on file. This form is to assure you that the information you give us is protected against outside marketing and spam. The data will only be used for Louisiana Baptist related events and processes and not shared outside the organization for solicitation purposes. After logging in with username/password, there is a screen asking you to enter your name. This is so that we will know who to contact should there be a question about the ACP report. Enter your name and click Save Changes.

Plea	se Ent	er Your Name
CGeneral		
	Display Name	Shana Johnson
		Save Changes

The LAONE Welcome Page

					ACP Survey time begins NOW!	
					eport your information for the September 1, 2019 to Augu read notices related to Covid-19 calculations on the sta	
					VBS Survey NOTICE	
				Please subr	nit the 2020 VBS report for your congregation at vbs.life	way.com/churchreport
				Welcome	e to <u>L</u> ouisiana <u>B</u> aptists <u>O</u> nline <u>N</u> etv	vork <u>E</u> ntrance
				Looking for inf	formation on Louisiana Baptists? Need resources for an act	ivity or special emphasis
				going on? Need t	to know when an event is taking place? Find out what's goin	ng on in your area and state
					w.louisianabaptists.org, your resource into what's happen	
	LO	UISIANA		CENTRANCE THANK YO	DU FOR USING L A O NE - Please notify Information Services	-
	0	oursiana Organization	ONLINE NETWOR	ENTRANCE	DUFOR USING LAONE - Please notify Information Services	if you have questions!
	0)rganization Name	CONLINE NETWORK	Phone	DU FOR USING LAONE - Please notify Information Services Surveys Survey	if you have questions! Year
	0	oursiana Organization	CONLINE NETWORK	ENTRANCE	DUFOR USING LAONE - Please notify Information Services	if you have questions!

Your congregation name will be displayed in a frame for quick access to update your general address & phone information for your congregation. In a frame beside it are access links to the surveys. These make up the complete Annual Church Profile for the current year. Click on each survey to access a specific part of the profile. (see magnification below.)

Surveys		
Survey	Year	
ACP Statistical Profile	2020	
Leadership Profile		

Update Organization button to edit general information. ACP Statistical Survey Hide button to close detail for greater statistical view. Surveys / ACP Statistical Profile One Test Baptist Mission Update Organization Hide Details -- Other Surveys --٠ SBCID: Temp998 Other Ethnicity: 825 Stracner St State Org ID: 99998 Primary: Other Alexandria, LA, 71301 Year Organized: 2014 Pastor Name: Mailing Date Pastor Came: PO Box 311 Phone: (318) 555-1 Save button to retain information. (318) 555-1 Alexandria, LA, 71306-1747 Fax: Website: www.Lou Reports button to print copy of statistical Email: acp@lbc.o Physical 1250 MacArthur Dr form for proofing or for record keeping. Alexandria, LA, 71303 Reports Cancel Full Survey Membership Financial Historical Save Member Current Year Prior Year 0 0 0 1 Total Membership Resident Membership 0 6 0 Total Baptisms (Sum A-G) 3 a Under age 6 0 8 0 0 0 0 b Ages 6-8 c Ages 9-11 0 0 0 0 0 d Ages 12-17 0

ACP Statistical Profile:

The ACP Statistical Profile screen is similar in layout to the paper form. Review the general information for your congregation and make the appropriate changes by clicking on the *Update Organization* in blue. After checking/correcting the general information you can *Hide Details* to have greater viewing of the statistical portion of the screen.

After info review, begin filling in the statistical items. The current view of the form is *Full* View. You can select Individual section tabs (Member, Bible Study, Program, Mission Project, Financial) and unlike <u>e-LBC</u>, the <u>LAONE</u> program will simply move you to that location of the *Full* Survey screen. The number to the far right of each statistical item is the prior year reported figure. (*This is*

MissionProject Financial	Save Reports	
Current Year	Regident Membership	Prior Year
175	2. Resident members are those members who	
The current year value than 50%.	live close enough to your congregation to attend. Do NOT include members from any church-type missions which your congregation may be sponsoring. (These members should appear on the ACP completed by the church-type mission.)	75
	0	62

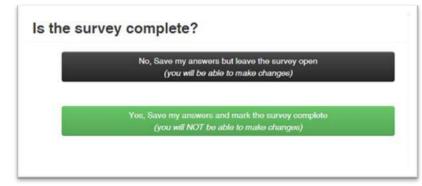
given as a point of reference only.) NEW: audit checking of data for correctness. It does not prevent entering of data, just warns if the range is out of % norm in case there is a typo.

The definition of each item can be seen by clicking the circle **1** or it will appear on it's on as you click through each statistic. When entering data in a breakdown area, it is not

necessary to enter the total. It will be automatically totaled for you as you enter the individual detail information. (Data may be entered in the total field if you do not have the breakdown information. Just skip the detail area and click the *Total* box. (*This is not recommended unless you are unable to obtain individual breakdown figures.*)

Saving in LAONE: Now you have options.

• Save and return to the form later by clicking *No, Save my answers but leave the survey open.* The association will know that you have not completed your form and intend to return at a future date



Or choose to finalize by clicking *Yes. Save my answers and mark the survey complete.* This will notify the association clerk & office you consider the survey of complete and do not intend to enter additional data.

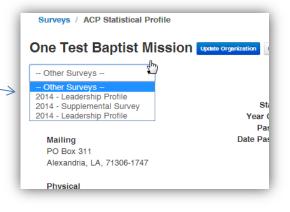
NOTE: When a survey is marked complete it will no longer be visible to select from. You can make it visible again by checking the Show Completed Surveys Box. The closed surveys will appear in grey and be view only but still allow printing of reports. To access the form for input you will need to contact the state offices.

To move to other surveys choose from the dropdown at the upper left portion of the survey screen.

Leadership Survey

•

The Leadership portion of the electronic form has undergone the greatest change. The form still follows the position order of the paper form but the screen is totally different. (See image on next page.) You will still have access to the organization general information for your



organization but as with the statistical form you may hide that detail to better see more position listing information.

First, preview the positions on our paper form and make note of any changes needed to be made. Then select the Leadership Survey to begin making the necessary edits. There are two ways to view the leadership positions. One is to scroll through the positions that are listed in order of the paper form (this option is good if you have few positions or few changes to the leadership) OR you may elect to choose *Walk Through Positions* which allows you to step through each position one at a time. (If you have many positions this is a good way to stay on focus, reviewing each position record one at a time.)

As you view the position listing it is easily distinguishable which positions have leaders and which do not by the color banding of the position name. If a position is filled the banner

will be blue. If there is no leadership in a position the banner is shaded red. For each position there are three possible changes that can be made.

- Other Surveys	0000	T		
Other 825 Stracner St	SBC D: State Org D:		Ethnicity: Other	
Alexandria, LA 71301	Year Organized:		Other	
Alexalidita, EA / 1301	Pastor:	2014		
Mailing Mailing	Date Pastor Came:			
Attn To: Shana Johnson	Phone:	(318) 555-1212		
PO Box 311	Fax:			
Alexandria, LA 71306-1747	Website:			
	Email:			
Physical	\backslash			
1250 MacArthur Dr				
Alexandria, LA 71303	hip Report			
Alexandria, LA 71303 Walk Through Positions	hip Report			
Alexandria, LA 71303 Walk Through Positions	+ Add Pastor (Bivocational)		
Alexandria, LA 71303 Walk Through Positions Leaders Pastor Add a new Pastor	+ Add Pastor (Bivocational) John (John Q) Public	Ordained:	
Alexandria, LA 71303 Walk Through Positions Leaders Pastor	+ Add Pastor (Licensed:	4 4
Alexandria, LA 71303 Walk Through Positions Leaders Pastor Add a new Pastor	+ Add Pastor (Licensed: Day Phone:	Ν
Alexandria, LA 71303 Walk Through Positions Leaders Pastor Add a new Pastor	+ Add Pastor (Licensed: Day Phone: Evening Phone:	١
Alexandria, LA 71303 Walk Through Positions Leaders Pastor Add a new Pastor	+ Add Pastor (Licensed: Day Phone: Evening Phone: Spouse:	Ν
Alexandria, LA 71303 Walk Through Positions Leaders Pastor Add a new Pastor	+ Add Pastor (John (John Q) Public	Licensed: Day Phone: Evening Phone: Spouse: Emails:	Ν
Alexandria, LA 71303 Walk Through Positions Leaders Pastor Add a new Pastor	+ Add Pastor (Licensed: Day Phone: Evening Phone: Spouse: Emails:	

Add: Click the *Add* button to add a person to a leadership position. The first step to adding a person is to search the database

to see it they already exist in the system. (Use the search examples to assist in how to search.) Type all or part of the name and click *Search*. A list will appear for any persons matching your search criteria. Look at the additional detail (address info) to see if there is a match. If there is a match click the name and an update window will appear and updates can be made and then saved to complete the Add function. If the person you

People: (Search by Name/City	∉m Search	
Please begin by searching for th	e person you would like to add.	
Search Examples:		
smith	finds everyone with "smith" in their name, street address or city	
smith nashville	adding a city name can help narrow results	
john smith	using both first and last name can also help narrow results	
john.smith@gmail.com	search by email address	
		Clos

are looking for is in the list click the option to continue the Add. Enter the personal information for the new person and click *Save*. (As before positions can have multiple persons serving in that capacity. Just click add again to create a new enter for the same position.)

<u>Remove:</u> Click *Remove* to remove a person that no longer holds a particular leadership position.

Once you click remove you will see the screen to enter the date the person stopped serving in that position. (Be sure to click the circle beside the date to indicate the option you are using.) There is now an additional option that



will totally remove the record from the church history. NOTE: this option is to be used only if the person is listed (or was selected) in error and never actually held this position at all.

Update: Click *Update Contact Information for* to update information for the person listed. If their address or other contact information has changed choose this button. If they no longer serve in this position and someone else is now serving DO NOT use this option. *Remove* the former position holder and *Add* the new position holder. Once you have

selected the update button this update window opens and allows for editing of the information.

A new feature in the system is the ability to have multiple addresses. This allows for multiple choices to choose from for various position or publication connections. Because of this there is a change in the Update (formerly Edit) screen.

The address information is located on a separate tab. The Position Details are also on a separate tab. Each of these tabs contains required data. You will be unable to save the record until all requirements are met. You are

Addresses Ø F	osition Details		
First Name	Middle Name	Last Name	Suffix
John	Q	Public	▼
Salutation	Spouse	GenderSelectList	
John Q		Male	•
Retire	d	DayPhone	Cell Phone
		(318) 555-1212	
Decea	sed	Evening Phone	Fax
Do	Not Email	Emails Add an Email	
	First Name John Salutation John Q Retirec Deceas	First Name Middle Name John Q Salutation Spouse John Q Retired Retired Deceased	First Name Middle Name Last Name John Q Public Salutation Spouse GenderSelectList John Q Male Retired DayPhone (318) 555-1212 Deceased Evening Phone

assisted in knowing where the missing data is located when the tab shades red. Most required data fields are indicated by a red border. All required information must be completed before a successful save can occur. (See next two pages for screen views additional tabs and the required fields.)

(Edit screen for person - continued)

